

# Accessible, Reliable and Convenient Low Cost Probate, Estates & Trust Mediation Program

Neutrals Available Statewide Via Zoom • arc4adr.com • 310.284.8224

### **GUIDELINES**

#### **Select ARC Neutral:**

- o Philip Barbaro, Jr., Esq.
- o Hon. Mary Thornton House, Ret.
- o Hon. Kim R. Hubbard, Ret.
- o Hon. Cynthia A. Ludvigsen, Ret.
- o Kenneth S. Wolf, Esq.
- 1. Submit Eligibility Application to Jessenia Hurtado at Jessenia@arc4adr.com.
- 2. Once approved, we will send a low-cost mediation contract to all parties to sign and return.
- 3. Once we have received the signed contract, we will be ready to set and schedule the mediation.
- 4. After scheduling is confirmed, each party will be asked to submit a Mediation brief with the following guidelines:
  - a. 5-6 pages maximum
  - b. Value of the estate
  - c. Agreed upon issues by the parties
  - d. Most recent/relevant will or testamentary
  - e. Any additional information that is relevant



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## **ELIGIBILITY FORM**

Case Caption ————————————————————————————————————
Court Case Number —
Value of the entire Estate
Value of assets in dispute
Have all parties been notified? Yes   No (circle one)
Have all parties agreed to mediation? Yes   No (circle one)
What issues are to be mediated?
(If additional space is needed add attachment)
Has the real property been appraised? Yes   No (circle one)
Has the personal property been appraised? Yes   No (circle one)
If so, by whom? (Mark the applicable answer)  o Probate Referee o Zillow
o Other (please state the source)
Petitioner(s) Name(s)
Need Petitioners (email, phone, and address. (If none, write "none")
Petitioner Attorney Name
Petitioner Attorney Email
Petitioner Attorney Phone Number
Petitioner Attorney Mailing Address
Respondent(s) Name(s)
Need Respondents (email, phone, and address. If none, write "none")
Respondent Attorney Name
Respondent Attorney Email

Respondent Attorney Phone Number
Respondent Attorney Mailing Address
(FOR ADDITIONAL PARTIES IF NECESSARY)
Petitioner(s) Name(s)
Need Petitioners (email, phone, and address. (If none, write "none")
Petitioner Attorney Name
Petitioner Attorney Email
Petitioner Attorney Phone Number
Petitioner Attorney Mailing Address
Respondent(s) Name(s)
Need Respondents (email, phone, and address. If none, write "none")
Respondent Attorney Name
Respondent Attorney Email
Respondent Attorney Phone Number

Respondent Attorney Mailing Address